

today, tomorrow & always



*The goal
is not to live forever.*

*The goal
is to create something
that will.*



*the Bequest Society of the
Northern Chautauqua
Community Foundation*

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NORTHERN CHAUTAUQUA
**COMMUNITY
FOUNDATION**

The Bequest Society of the Northern Chautauqua Community Foundation

☐ I/We have made a provision for the Northern Chautauqua Community Foundation in my/our estate plans and wish to become members of the Bequest Society.

please print name(s)

telephone and/or email

☐ yes ☐ no I/We wish to be included in published listings of the Society's membership.

☐ We are considering including the Northern Chautauqua Community Foundation in my/our estate plan. Please contact me/us at the number below.

please print name(s)

telephone and/or email

the Society

The Bequest Society of the Northern Chautauqua Community Foundation was formed to thank those individuals who have informed the NCCF that they have plans to leave a charitable gift to the NCCF through their will or estate plan.

We honor these special donors throughout the year with special acknowledgements. In addition, society members are listed in various publications, including our Annual Report, and on our website.

Joining the Bequest Society is easy. First, work with your attorney or estate planner to include a bequest or other planned gift to benefit the NCCF. Second, notify us of your plans by submitting the attached Bequest Form. You do not need to tell us the amount of the gift and we will not ask.

Those who include a charitable gift in their estate plans become immortalized to the causes, the organizations and the community they've supported.

Members of our staff and board are always available to meet with you and your professional advisor to answer questions.

*Your membership will inspire
other to leave a gift and join
the Bequest Society!*

key points

- ✓ planned gifts take many forms, including charitable bequests, retirement plan accounts, life insurance policies and trusts
- ✓ charitable bequests are the most common type of planned gifts; a charitable bequest is simply a gift through your will or estate plan
- ✓ establishing a bequest is easy; it can be done when your will is prepared, or you can supplement your current will with a codicil
- ✓ you can name the NCCF as a beneficiary of all or a part of your retirement plan account or life insurance policy
- ✓ your planned gift can be used to establish a new fund (minimum required), added to current fund or designated for general purposes
- ✓ your gift can be of any size, \$200 or \$2 million - all gifts make a difference in our community; you don't need to tell us the amount and we won't ask
- ✓ charitable gifts are not meant to replace inheritances that you wish to leave to family members or other loved ones
- ✓ there are often tax benefits

finally...

The NCCF exists to address the community's most pressing needs and promising opportunities. As these change, so does our focus. For this reason, you can be assured that your gift will never become obsolete. Your gift will grow and benefit the community forever.

is a Charitable Bequest for me?

- ✓ Do you wish to memorialize a loved one or your family name?
- ✓ Do you wish to perpetuate your current giving so that it will continue after you are gone?
- ✓ Do you wish to minimize estate taxes?
- ✓ Do you wish to give back to the community?

*If your answer is yes to any
of the above, your wish can be
granted by making a
planned gift to the NCCF.*