

## **Suggested Bequest Language for Your Will**

The Northern Chautauqua Community Foundation is a New York nonprofit corporation whose mission is to enrich the northern Chautauqua community. The NCCF is a tax-exempt organization under 501 (c) (3) of the Internal Revenue Code, classified as a public charity eligible for charitable contributions tax deductions under Section 170 (b) (1) (A) of the Internal Revenue Code.

(Please note: Legal forms should always be prepared by your attorney.)

Below are two (2) examples of bequest language. Choose the one that best fits your charitable intentions.

## **Bequest to Create a New Fund**

\$5,000 minimum for unrestricted funds
(Income is directed by the NCCF based on current community needs.)
\$10,000 minimum for restricted funds
(Income is directed to the charity or purpose of the donor's choice.)

"I give and bequeath the Northern Chautauqua Community Foundation, Inc. located in Dunkirk, New York (describe gift — dollar amount, percentage, or item) to establish a permanent endowment fund known as the \_\_\_\_\_ Fund. I direct that the income from this Fund be used for (specify the charitable purpose or indicate 'for community benefit at the discretion of Northern Chautauqua Community Foundation')."

## **Bequest to an Existing Fund**

No minimum contribution is required.

"I give and bequeath Northern Chautauqua Community Foundation Inc. located in Dunkirk, New York (describe gift — dollar amount, percentage, or item) to add to a permanent endowment fund known as the \_\_\_\_\_\_ Fund. I direct that the income from this Fund be used for charitable purposes as defined in the fund agreement."

Please contact Diane Hannum, Executive Director, at 716-366-4892 or dhannum@nccfoundation.org for more information.